

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re)	
)	
Old Carco LLC)	Appeal from Bankr. Case
(f/k/a Chrysler LLC), <i>et al.</i> ,)	No. 09-50002 (AJG)
)	(Jointly Administered)
Debtors.)	
)	
-----X		
Island Jeep, Inc., <i>et al.</i> ,)	
)	
Appellants,)	Case No. 1:10-cv-02493 (AKH)
v.)	(ECF Case)
)	
Old Carco Liquidation Trust,)	
)	
Appellee.)	
-----X		

APPENDIX TO BRIEF OF APPELLEE OLD CARCO LIQUIDATION TRUST

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Appendix of Selected Items

Document	Docket No.	Date Entered	Tab
Motion of Debtors and Debtors in Possession, Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 6006, for (I) An Order (A) Approving Bidding Procedures and Bidder Protections for the Sale of Substantially All of the Debtors' Assets and (B) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets, Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and Related Procedures and (C) Granting Certain Related Relief (referred to in the Brief as the " <u>Sale Motion</u> ")	190	5/3/09	Appendix 1
Affidavit of Mailing of Bridget Gallerie	195	5/3/09	Appendix 2
Order Pursuant to Section 105, 363 and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 6006, (A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Provide Certain Bid Protections, (C) Scheduling a Final Hearing Approving the Sale of Substantially All of the Debtors' Assets and (D) Approving the Form and Manner of Notice Thereof (referred to in the Brief as the " <u>Bidding Procedures Order</u> ")	492	5/8/09	Appendix 3
Omnibus Motion of Debtors and Debtors in Possession for an Order, Pursuant to Sections 105, 365 and 525 of the Bankruptcy Code and Bankruptcy Rule 6006, (A) Authorizing the Rejection of Executory Contracts and Unexpired Leases with Certain Domestic Dealers and (B) Granting Certain Related Relief (referred to in the Brief as the " <u>Dealer Rejection Motion</u> ")	780	5/14/09	Appendix 4

Document	Docket No.	Date Entered	Tab
Supplemental Affidavit of Mailing of Bridget Gallerie	842	5/14/09	Appendix 5
Affidavit of Mailing of Regina Amporfro ¹	930	5/15/09	Appendix 6
Affidavit of Service of Eleni Manners	1588	5/21/09	Appendix 7
Opinion Granting Debtors' Motion Seeking Authority to Sell, Pursuant to 11 U.S.C. § 363, Substantially All of the Debtors' Assets (published as <u>In re Chrysler LLC</u> , 405 B.R. 84, 88 (Bankr. S.D.N.Y.), and referred to in the Brief as the " <u>Sale Opinion</u> ")	3073	5/31/09	Appendix 8
Order (I) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and Related Procedures and (III) Granting Related Relief (referred to in the Brief as the " <u>Sale Order</u> ")	3232	6/1/09	Appendix 9
In re Chrysler LLC, Hearing Transcript, dated May 27, 2009	3253	6/2/09	Appendix 10
In re Chrysler LLC, Hearing Transcript, dated May 28, 2009	3255	6/2/09	Appendix 11
In re Chrysler LLC, Hearing Transcript, dated May 29, 2009	3355	6/3/09	Appendix 12
Notice of Filing Designation of Excluded Contracts in Connection with Omnibus Motion of Debtors and Debtors in Possession for an Order, Pursuant to Sections 105, 365 and 525 of the Bankruptcy Code and Bankruptcy Rule 6006, (A) Authorizing the Rejection of Executory Contracts and Unexpired Leases with Certain Domestic Dealers and (B) Granting Certain Related Relief (referred to in the Brief as the " <u>Dealer Excluded Contracts Notice</u> ")	3478	6/3/09	Appendix 13

¹ Exhibit B to this document is voluminous and, accordingly, is not filed herewith but has been provided to the Court in its copy of this Appendix and is available upon request.

Document	Docket No.	Date Entered	Tab
Order, Pursuant to Sections 105 and 365 of the Bankruptcy Code and Bankruptcy Rule 6006, (A) Authorizing the Rejection of Executory Contracts and Unexpired Leases with Certain Domestic Dealers and (B) Granting Certain Related Relief (referred to in the Brief as the " <u>Dealer Rejection Order</u> ")	3802	6/9/09	Appendix 14
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Opinion Regarding Authorization of Rejection of All Executory Contracts and Unexpired Leases With Certain Domestic Dealers and Granting Certain Related Relief (published as <u>In re Old Carco, LLC</u> , 406 B.R. 180 (Bankr. S.D.N.Y. 2009), and referred to in the Brief as the " <u>Dealer Rejection Opinion</u> ")	4145	6/19/09	Appendix 16
Notice of Appeal, on behalf of Tarbox Motors, Inc. and Tarbox Chrysler Jeep, LLC	4150	6/19/09	Appendix 17
Rejected Dealers' Motion for Reconsideration of the June 9, 2009 Rejection Order and the June 19, 2009 Rejection Opinion (referred to in the Brief as the " <u>Reconsideration Motion</u> ")	6132	12/25/09	Appendix 18
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Response to Debtor's Objection to Motion to Reconsider the Court's June 9, 2009 Rejection Order and June 1 Rejection Opinion (referred to in the Brief as the " <u>Reconsideration Reply</u> ")	6270	1/22/10	Appendix 20
Opinion Denying Rejected Dealers' Motion for Reconsideration of the June 9, 2009 Rejection Order and the June 19, 2009 Rejection Opinion (published as <u>In re Old Carco, LLC</u> , 423 B.R. 40 (Bankr. S.D.N.Y. 2009), and referred to in the Brief as the " <u>Reconsideration Opinion</u> ")	6341, 6342	2/5/10	Appendix 21

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Order Confirming Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession, as Modified (referred to in the Brief as the " <u>Confirmation Order</u> ")	6875	4/23/10	Appendix 22
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